

HTP High Tech Plastics AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN: AT0000764600 resp. AT0000764626
Symbol: HTP resp. HTPE
Trading segment: Official Market
Markte segment: standard market continuous
First trading day: June 13, 2005
Offered shares: up to 3,400.000 common shares
Category: non-par-value bearer shares
Number of shares (before IPO): 5,500,000
Share capital (before IPO): EUR 5,500,000.--
Offering period: May 20 until June 3, 2005
Offer price: EUR 2.40
Issuing volume: up to EUR 8,160.000.--
Lead Manager: Capital Bank – GRAWE Gruppe AG

Management Board: Mag. Kurt Helletzgruber
 Mag. Birgit Hochenegger-Stoier

Supervisory Board: Mag. Dr. Gerd-Dieter Mirtl
 Univ. Prof. Dr. Josef Wohinz
 Mag. Franz Rossler
 Dipl.-Ing. Herbert Paierl
 Dr.-Ing Fritz Kretz

Shareholder structure (before IPO):

Hofmann PS	36.1 %
Ernst Hofmann	8.3 %
Androsch PS	13.6 %
Dörflinger PS	14.0 %
Shares	7.5 %
Free float	20.5 %

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Company profile: HTP High Tech Plastics AG is a system partner for injection molding and precise injection molding products and covers the entire value chain of its customers starting from the engineering through the production to logistics. The services of HTP include development and design, production, surface finishing as well as logistic solutions. Furthermore, HTP conceives, constructs and produces injection-molding tools for its own production and also for third parties. This forms the basis

for an attractive and comprehensive package of services for HTP's customers.