

BENE AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN:	AT00000BENE6
Symbol:	BENE
Trading segment:	Official Market
Market segment:	prime market
First day of trading:	November 3, 2006
Offered shares:	up to 11,921,125 common shares and up to 1,062,500 common shares (Greenshoe)
Category:	no-par value bearer shares
Number of shares (before IPO):	18,750,000 shares
Share capital (before IPO):	EUR 18,750,000
Offering period:	from October 19 until November 2, 2006
Price fixing:	The offering price was fixed and announced on November 2, 2006.
Price range:	between EUR 5.50 and EUR 6.50
Offer price:	EUR 5.50
Issuing volume (excl. Greenshoe):	EUR 65,566,187.50
Issuing volume (incl. Greenshoe):	EUR 70,570,373.50
Managers:	ABN AMRO Rothschild Raiffeisen Centrobank
Management Board:	Frank Wiegmann Thomas Bene Roland Marouschek
Supervisory Board:	Manfred Bene Kurt Stiassny Karl Sevelda Erhard Schaschl Martin Hönickl Augustin Hager
Shareholder structure (before IPO):	SARPEDON 35.5% Bene Privatstiftung 55.7% Frank Wiegmann 1% Christine Wiegmann 1% Rona Wiegmann 1% Thomas Bene 1.4% Almuth Bene 1.4% Roland Marouschek 2% Claudia Marouschek 1%

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Company profile: **BENE — ONE OF EUROPE'S LEADING OFFICE ENVIRONMENT BRANDS**

Renowned as a furnisher of office and work environments, Bene is the unchallenged Austrian market leader and ranks sixth in Europe. The company has one of the strongest European direct sales networks in the industry, giving it a significant advantage over competitors whose distribution is mostly via dealers. The Bene Group markets a comprehensive product range, as well as a wide portfolio of services including expert consultancy aimed at conceptualising and creating working environments that reflect clients' corporate cultures, via 34 proprietary sales outlets and 40 retail partners in a total of 29 countries.

The complete integration of Bene's distribution network, project management and production operations via a modern IT system enables the group to meet clients' most exacting requirements in terms of comprehensive customised solutions. Behind the planning and implementation of these concepts is a workforce of over 1,200 led by an experienced management. This business model, which is geared to sustainable earnings growth, has enabled Bene to significantly outperform the office furniture market over the past few years.

Since the 1960s Bene has successfully pursued a strategy based on continuous growth, strong international expansion and innovation, focusing on a wide range of system solutions tailored to customer requirements. This approach brought the group Austrian market leadership by 1980, and it has since made major strides towards globalisation by progressively rolling out an international sales network.

Expansion of the production site in Waidhofen an der Ybbs has enabled Bene to streamline its processes and carry out a complete changeover to just-in-time manufacturing. Today the Waidhofen factory is one of the most modern in the European furniture industry and gives Bene a strong platform for its drive to become Europe's leading work environment brand.