

Bank Austria Creditanstalt AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISI-number:	AT0000995006
Symbol:	BACA
Trading Segment:	Official Market
Market Segment:	prime market
First day of trading:	July 9, 2003
Offered shares:	up to 33,031,740 common stocks and up to 4,954,760 common stocks (Greenshoe)
Category:	no-par-value bearer shares
Number of shares (before IPO):	114,000,000
Share capital (before IPO):	EUR 828,780,000,--
Offering period:	from June 23, 2003 until July 8, 2003
Price fixing:	The offering price was fixed and announced on July 8 2003.
Price range:	between EUR 27 and EUR 31
Offer price:	EUR 29
Issuing volume:	EUR 957,920,460,-- (excl. Greenshoe)
Free float:	up to 24.9 % (incl. Greenshoe)
Global Coordinator:	HVB Corporates & Markets/CA IB
Joint Global Bookrunners:	HVB Corporates & Markets/CA IB, Goldman Sachs International, JPMorgan
Joint Lead Managers:	CSFB, Merrill Lynch International
Co-Lead Managers:	UniCredit Banca Mobiliare, Raiffeisen CENTROBANK
Management Board:	Karl Samstag, Chairman and Chief Executive Officer Mag. Friedrich Kadrnoska, Deputy Chairman, CEE, Equity Holdings, Human Resources Willibald Cernko, Corporate Banking Austria, Asset Management Helmut Gropper, Chief Financial Officer, Group Finance Mag. Wolfgang Haller, Chief Operating Officer, Organisation & IT Dr. Erich Hampel, Risik Management Mag. Wilhelm Hemetsberger, International Markets DDr. Regina Prehofer, International Corporates and Real Estate
Supervisory Board:	Dkfm. Gerhard Randa, Chairman Rudolf Humer, Deputy Chairman Dr. Erich Becker Dr. Albert Crippa Prof. Dkfm. Armin Gebhard Fehle Dr. Stefan Jentzsch DI Gerhard Mayr Michael Mendel

Franz Rauch
 Dr. Veit Sorger
 Dr. Wolfgang Sprißler
 Hedwig Fuhrmann
 Wolfgang Heinzl
 Mag. Adolf Lehner
 Thomas Schlager
 Heribert Kruschik
 Wolfgang Lang

Shareholder structure (before IPO):

Bayerische Hypo- und Vereinsbank AG	99.99 %
Privatstiftung zur Verwaltung von Anteilsrechten	0.01 %
Betriebsratfonds der Angestellten der BA-CA	0.0001 %

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Company profile: Bank Austria Creditanstalt Group (BA-CA) is one of the premier banking groups in Austria and Central and Eastern Europe. BA-CA is the largest banking group in Austria, based on total assets of EUR 145 billion as of March 31, 2003. In Central and Eastern Europe, it has a presence in eleven countries and is focused on further growth. Its activities cover a full range of corporate and retail banking, asset management and corporate finance products and services. As of March 31, 2003, we had a client base of more than 5.3 million customers, of which approximately 1.8 million were located in Austria and 2.8 million in Poland.