

Capital Increases 2018

Regulated Markets

For cash (domestic)

Company	BKS Bank AG, St. ⁴	Wolford AG ⁵
ISIN	AT0000624705	AT0000834007
from ¹	37,839,600	5,000,000
by ¹	3,303,300	1,719,151
to ¹	41,142,900	6,719,151
Subscription period	01/29/2018-02/28/2018	06/21/2018-07/05/2018
Subscription ratio	12:1	20:7
Subscription rights trading	-	06/28/2018-07/02/2018
Subscription price ²	16.7	12.8
Capital raised ³	55,165,110.00	22,005,132.80
Date	03/16/2018	07/11/2018
First price ²	18.10	15.7
Market	Official Market	Official Market
Market segment	standard market auction	prime market
Company	Bank für Tirol und Vorarlberg AG St.	
ISIN	AT0000625504	
from ¹	28,437,500	
by ¹	3,093,750	
to ¹	31,531,250	
Subscription period	10/01/2018-10/15/2018	
Subscription ratio	10:1	
Subscription rights trading	-	
Subscription price ²	24.25	
Capital raised ³	75,023,437.50	
Date	10/25/2018	
First price ²	24.00	
Market	Official Market	
Market segment	standard market auction	

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Exercise of subscription or conversion rights (domestic)

Company	Immofinanz AG	Immofinanz AG
ISIN	AT0000809058	AT0000809058
from¹	1,116,173,778	1,116,420,647
by¹	246,869	210,755
to¹	1,116,420,647	1,116,631,402
Date	02/01/2018	02/15/2018
Market	Official Market	Official Market
Market segment	prime market	prime market
Company	Immofinanz AG	BUWOG AG
ISIN	AT0000809058	AT00BUWOG001
from¹	4,221,297	112,245,164
by¹	63,588,158	11,904,382
to¹	1,120,852,699	124,149,546
Date	03/09/2018	05/02/2018
Market	Official Market	Official Market
Market segment	prime market	prime market
Company	BUWOG AG	BUWOG AG
ISIN	AT00BUWOG001	AT00BUWOG001
from¹	124,149,546	124,181,576
by¹	32,030	3,203
to¹	124,181,576	124,184,779
Date	06/01/2018	08/16/2018
Market	Official Market	Official Market
Market segment	prime market	prime market

Shares of stock option programs (foreign)

Company	Atrium European Real Estate Limited, Registered Ordinary Shares
ISIN	JE00B3DCF752
from¹	376,914,999
by¹	688,849
to¹	377,603,848
Date	08/06/2017
Market	Official Market
Market segment	standard market continuous

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Third Market (MTF)

For cash (domestic)

Company	AB Effectenbeteiligungen AG
ISIN	AT0000824206
from¹	360,000
by¹	70,000
to¹	430,000
Subscription period	08/21/2018-09/04/2018
Subscription ratio	5:1
Subscription rights trading	-
Subscription price²	14.2
Capital raised³	994,000.00
Date	09/17/2018
Market	Third Market
Market segment	other securities.at

Capital Increase (domestic)

Company	Autobank AG
ISIN	AT0000A0K1J1
from¹	15.051.985
by¹	2.600.000
to¹	17.651.985
Date	11/30/2018
Market	Third Market
Market segment	other securities.at

¹ number of shares

² in EUR

³ new listed shares calculated on the basis of the subscription price

⁴ separate ISIN until ex-dividend day

⁵ separate ISIN

GWS = Earnings certificates

GS = Dividend rights certificates

St = Common stock

Vz = Preferred stocks